Florida College System Annual Personnel Reports

Reporting Year 2018-19

Version 24.00



PREVIOUS EDITIONS ARE OBSOLETE

SUMMARY OF CHANGES

Version 23.00

(There were no changes between 2017-18 and 2018-19 processing)

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Section I: Documents and Procedures

Annual Personnel Database Data Submission Calendar (Staff)

October 12, 2018	Open date. Submission period begins.
November 2, 2018	Load/Due date. Colleges must load data no later than 5:00 p.m. Eastern.
November 5, 2018	If data has not been loaded, the Reports Coordinator is notified with a copy to the college's President.
November 16, 2018	Close date. Submission period ends. Summer End-of-Term data must be loaded no later than 5:00 p.m. Eastern.
November 19, 2018	Certification form due no later than 5:00 p.m. Eastern.
	If data has not been loaded, the college's President is notified with a copy to the Reports Coordinator.
November 20, 2018	If certification form has not been received, the college's President is notified with a copy to the Reports Coordinator.
November 19, 2018 through November 30, 2018	Data verification period. Data resubmission will be allowed only through a request signed by the college's President.
December 3, 2018	Annual Close. No data resubmission will be accepted

Verification Reports List

The following reports are generated for every successfully loaded data submission:

Report Description File	Name
Exceptions Listing	EXCPLST
IPEDS Fall Staff Survey	RFALLIPS
College Employees – Headcount by Ethnicity and Gender	RHDETGEN
College Employees – Headcount by Ethnicity and Gender (IPEDS Selection Criteria)	RHDETEAM
Report of Annual Salaries Full-time Instructional Personnel by Degree	RSALDEG
Report of Annual Salaries (Converted) – Full-time Instructional Personnel by Degree	e RSALDEGC
Average Salary by Semesters Employed – Full-time Instructional Personnel	RAVGSAL
Average Salary by Activity/Occupational Activity – Full-time Instructional Personnel	RSALOCC
Non-Instructional Employees – Tenured or Non-Tenured but on Track	TENURECK
Comparative Frequencies Report	COMPFREQ

Procedures and Definitions

Purpose

The Annual Personnel Reports System was created to meet Federal and State requirements for reporting personnel information. Annual Personnel Reports (APR) were designed in accordance with the Public Law 88-352, Title VII Section 709(c) of the Civil Rights Act of 1964, as amended by the Equal Employment Opportunity Act of 1972, including 20 United States Code 1121e-1, General Education Provisions Act, Section 406(b), as amended.

APR Staff filename:

CCxx.APR.STAFF.TPDyyyy.ffff.txt where xx is the college number, and yyyy is the ending year of the submission process and ffff is the file type (PROD,TEST)

Record Types

APR has one (1) record type.

Due Dates

Annual Personnel Reports record type will be reported once a year after October 1

Database Criteria

Include all college employees on the payroll of the institution as of November 1 — that is either the last bi-weekly or monthly payroll period that ends prior to November 1. Do not include terminated employees. Do not include instructors that are not employees of the college. Include adjunct instructors who attend orientation and are paid but are not hired to teach. Also include temporary replacements/substitutes (short term) who are paid through payroll.

Each employee must have only one record. This record will contain employee personal information, position information, and salary. If an employee is engaged in two or more separate activities, the employee should be reported according to his or her Primary Activity. The college should determine what constitutes the Primary Activity. Salary will be the annual contracted amount that will be paid to the employee.

Due to the changes necessary to implement the Office of Management and Budget's (OMB) 1997 Standards for Maintaining, Collecting, and Presenting Federal Data on Race and Ethnicity, colleges do not submit Ethnic Origin. Ethnic Origin will be derived during data validation using Data elements DE 1070 (Race – White) through DE 1095(Race – Hispanic). CCTCMIS staff will keep the Ethnic Origin on the Personnel Data Base and use it for the IPEDS reporting conversion.

Complete IPEDS HR Instructions on the IPEDS website: <u>http://nces.ed.gov/ipeds/</u>

Section II: Data Element Dictionary

Notes on Data Element Edit Descriptions

Data element edits are written to be read as logical tests, as well as provide a programming reference. In the Data Element Edit descriptions, the following symbols may be encountered:

EQ	Equal to
NE	Not Equal to
GT	Greater Than
GE	Greater Than or Equal To
LT	Less Than
LE	Less Than or Equal To
IN (list)	Valid value or values exist in the list provided
NOT IN (list)	Valid value or values do not exist in the list provided
NULL	No value (blank or missing)

For the sake of brevity, some edit descriptions may contain hyphenated value ranges in a list (e.g., Course – ICS (DE 3001) begins with 1.3 or IN (12103-12703, 15001)).

Data Element ALPHABETICAL Listing

Annual Salary0100Citizenship0050Contract Status – Non Tenured0270Credit Category – Primary Instruction0275Date Hired Institution0060Date Hired Institution0060Date of Birth0110Degree0160EAM Indicator0225Ethnic OriginEthnic VirginEthnic VirginEthnic VirginEthnic Virgin0260Exempt from Public Records0095Faculty Status0185First Name0031Full-Time/Part-Time0090Gender0035Last Name0030Leave Type0170Middle Name0032Months Employed0265Name Suffix0280Occupational Activity Code0130Person Identification Number0200 *Position Title (College Title)0120Race – American Indian/Alaskan Native0255Race – Slack/African American0240Race – Native Hawaiian/Pacific Islander0255Race – Native Hawaiian/Pacific Islander0255Race – Native Hawaiian/Pacific Islander0255Race – Nitie0150Reporting Institution (OPEID Code)0010 *Temporary Employment0080Tenure Date0190Terms/Semesters Employed0070	DATA ELEMENT	NUMBER
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Tenure Date0190Tenure Status0180	Reporting Institution (OPEID Code)	0010 *
Tenure Status 0180	Temporary Employment	0080
	Tenure Date	0190
Terms/Semesters Employed 0070	Tenure Status	0180
	Terms/Semesters Employed	0070

NOTE: Key Data Elements are identified by an asterisk (*).

15

Data Element NUMERICAL Listing

NUMBER	DATA ELEMENT
0010 *	Reporting Institution (OPEID Code)
0020 *	Person Identification Number
0030	Last Name
0031	First Name
0032	Middle Name
0035	Gender
	Ethnic Origin
0050	Citizenship
0060	Date Hired at Institution
0070	Terms/Semesters Employed
0080	Temporary Employment
0090	Full-Time/Part-Time
0095	Exempt from Public Records
0100	Annual Salary
0110	Date of Birth
0120	Position Title (College Title)
0130	Occupational Activity Code
0150	Rank
0160	Degree
0170	Leave Type
0180	Tenure Status
0185	Faculty Status
0190	Tenure Date
0225	EAM Indicator
0235	Race – White
0240	Race – Black/African American
0245	Race – Asian
0250	Race – American Indian/Alaskan Native
0255	Race – Native Hawaiian/Pacific Islander
0260	Ethnicity – Hispanic/Latino
0265	Months Employed
0270	Contract Status – Non Tenured
0275	Credit Category – Primary Instruction
0280	Name Suffix

NOTE: Key Data Elements are identified by an asterisk (*).

Data Element 0010 Reporting Institution

Characteristics

Length:	6
Data Type:	Numeric
Physical Description:	9 (6)
Last Modified:	07/01/2008

Data Element is used in the Following Reports:

Equity

□ IPEDS

Description:

The Office of Postsecondary Education Identification (OPEID) Code is an unstructured number unique for each institution. The assignment of this number to reporting units for data processing purposes will be done following the guidelines provided for its use by the National Center for Education Statistics.

TABLE VALUES

001470	Eastern Florida	001493	Indian River	001514	Polk
001500	Broward	001501	Florida Gateway	001523	St. Johns River
001471	Central Florida	001502	Lake-Sumter	001528	St. Petersburg
001472	Chipola	001504	State College FL	001519	Santa Fe
001475	Daytona	001506	Miami Dade	001520	Seminole
001477	FL South Western	001508	North Florida	001522	South Florida
001484	Fla SC at Jax	001510	Northwest Fla	001533	Tallahassee
001485	Florida Keys	001512	Palm Beach	006750	Valencia
001490	Gulf Coast	010652	Pasco-Hernando		
007870	Hillsborough	001513	Pensacola		

Edit:

0010_01 Reporting Institution (DE 0010) missing, invalid, or non-numeric

Critical

Term Identifier

Characteristics

Length:	5
Data Type:	Numeric
Physical Description:	9 (5)
Last Modified:	07/01/2005

Data Element is used in the Following Reports:

Equity

□ IPEDS

Description:

Indicates the Academic Term within the reporting year.

TABLE VALUES

4CCYY Annual Submission

Where:

CC is the century and YY is the last two digits of the second year of the reporting year.

i.e. Report 1998 for the reporting year of 1997-98

NOTE: APR is an Annual Submission (Term = 4).

Edit:

0015_01 Term Identifier (DE 0015) missing, invalid, or non-numeric

Critical

Data Element 0020 Person Identification Number

Characteristics

Length:	9
Data Type:	Numeric
Physical Description:	9 (9)
Last Modified:	11/04/1992

Data Element is used in the Following Reports:

None

Description:

The Person Identification Number is a unique nine-digit number. Social Security number may be used.

Edit:		
0020_01	Person Identification Number (DE 0020) missing or non-numeric	Critical
0020_02	Person Identification Number (DE 0020) All zeroes	Critical
0020_03	Person Identification Number (DE 0020) Duplicated within college	Critical

Last Name

Characteristics

Length:	20
Data Type:	Alphanumeric
Physical Description:	X(20)
Last Modified:	12/03/2014

Data Element is used in the Following Reports:

None

Description:

Employee's last/family name. Required for full-time non-temporary non-terminated personnel.

NOTES:

- 1. Lowercase letters are converted to uppercase letters.
- 2. Valid characters are letters A through Z, apostrophes ('), hyphens (-), and periods (.) only.

0030_01 0030_02	Last Name(DE 0030) missing AND Full-Time/Part-Time (DE 0090) Duplicate Last Name (DE 0030), First Name (DE 0031), Middle Name (DE 0032), Name Suffix (DE 0280), Date of Birth (DE 0110), Gender (DE 0035), and Ethnic Origin	Critical Critical
0030_03	Last Name(DE 0030) contains special or Unicode characters	Critical

First Name

Characteristics

Length:	15
Data Type:	Alphanumeric
Physical Description:	X(15)
Last Modified:	12/03/2014

Data Element is used in the Following Reports:

None

Description:

Employee's first name.

Notes:

- 1. Lowercase letters are converted to uppercase letters.
- 2. Valid characters are letters A through Z, apostrophes ('), hyphens (-), and periods (.) only.

0031_01	First Name (DE 0031) missing AND Full-Time/Part-Time (DE 0090) EQ F AND Temporary Employment (DE 0080) EQ N	Informational
0031_02	First Name (DE 0031) contains special or Unicode characters	Critical
0030_02	Last Name(DE 0030) contains special or Unicode characters	Critical

Middle Name

Characteristics

Length:	20
Data Type:	Alphanumeric
Physical Description:	X(20)
Last Modified:	12/03/2014

Data Element is used in the Following Reports:

None

Description:

Employee's middle name.

Notes:

- 1. Lowercase letters are converted to uppercase letters.
- 2. Valid characters are letters A through Z, apostrophes ('), hyphens (-), and periods (.) only.

0032_01	Middle Name (DE 0032) contains special or Unicode characters	Critical
0030_02	Duplicate Last Name (DE 0030), First Name (DE 0031), Middle Name (DE 0032), Name Suffix (DE 0280), Date of Birth (DE 0110), Gender (DE 0035), and Ethnic Origin	Critical

Gender

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	12/03/2014

Data Element is used in the Following Reports:

□ Equity

□ IPEDS

Description:

Indicates employee's gender.

TABLE VALUES

- M Male
- F Female
- X Unknown or Not Reported

0035_01	Gender (DE 0035) missing or invalid	Critical
0030_02	Duplicate Last Name (DE 0030), First Name (DE 0031), Middle Name (DE 0032), Name Suffix (DE 0280), Date of Birth (DE 0110), Gender (DE 0035), and Ethnic Origin	Critical

Ethnic Origin

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	12/03/2014

Data Element is used in the Following Reports:

Equity

IPEDS

Description:

Ethnic Origin of the employee is generated from DE 0235 to DE 0260 based on IPEDS reporting specifications.

TABLE VALUES:

- W White (not of Hispanic origin): A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.
- B Black (not of Hispanic origin): A person having origins in any of the black racial groups of Africa.
- H Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic or Latino".
- A Asian (not of Hispanic origin): A person having origins in any of the original peoples of the Far East, Southeast Asia, the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand and Vietnam.
- I American Indian or Alaskan Native (not of Hispanic origin): A person having origins in any of the original peoples of North and South America (including Central America), and who maintain tribal affiliation or community attachment.
- M Multi-Racial (not of Hispanic origin): A combination of two or more races.
- P Native Hawaiian or Other Pacific Islander (not of Hispanic origin): A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.

X Unknown/Not Reported

Edit:

0030_02 Duplicate Last Name (DE 0030), First Name (DE 0031), Middle Critical Name (DE 0032), Name Suffix (DE 0280), Date of Birth (DE 0110), Gender (DE 0035), and Ethnic Origin

Citizenship

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	12/03/2014

Data Element is used in the Following Reports:

□ Equity

□ IPEDS

Description:

Indicates employee's citizenship type.

TABLE VALUES

- A Non-resident alien
- C Citizen of the United States
- P Permanent resident alien
- X Unknown or not reported

Edit:

0050_01 Citizenship (DE 0050) missing or invalid

Critical

Data Element 0060 Date Hired at Institution

Characteristics

Length:	8
Data Type:	Numeric
Physical Description:	9 (8)
Last Modified:	07/01/2008

Data Element is used in the Following Reports:

□ Equity

□ IPEDS

Description:

Specifies the month, day, and year the employee was hired (or rehired) by the institution. This data element is used indicate new employees or employees who have been rehired at the institution following a prior termination.

Code '99999999' if unknown.

TABLE VALUES

Format MMDDCCYY as follows:

MM	Month	(01 thru 12)
DD	Day	(01 thru 31)
CC	Century	(19 or 20)
ΥY	Year	(00 thru 99)

NOTE: Do not enter a new date for those returning from a leave of absence.

Edit:		
0060_01	Date Hired at Institution (DE 0060) Missing or invalid range	Critical
0190_02	Tenure Date (DE 0190) LT Date Hired at Institution (DE 0060)	Informational

Data Element 0070 Terms/Semesters Employed

Characteristics

Length:	1
Data Type:	Numeric
Physical Description:	9(2)
Last Modified:	07/01/2008

Data Element is used in the Following Reports:

□ IPEDS

Description:

The number of Terms/Semesters employed, rounded to the closest one-half term/semester. Note that one decimal place is implied.

Report "30" for three term/semester employees, "25" for those employed for 2.5 terms/semesters, etc. If the employee's contract is expressed in months instead of terms/semesters, use the following equivalency table to convert from months to terms/semesters:

TABLE VALUES

Terms/Semesters Employed	Months Employed
0	0
.5	1-3
1	4-5
1.5	6-7
2	8-9
2.5	10
3	11-12

For contracts of less than nine months, convert the period of employment to the appropriate number of terms/semesters employed. For example, a faculty member with a four-month contract (employed during the fall term) would have "10" reported for this data element, indicating employment for 1.0 term semester.

The valid range of values is: 00, 05, 10, 15, 20, 25, and 30. Required for full-time employees only.

NOTE: This data element will be calculated based on Months Employed (DE 0265) using the associated crosswalk.

Edit:		
0070_01 0070_02	Terms/Semesters Employed (DE 0070) missing or invalid Terms/Semesters Employed (DE 0070) does not match Months Employed (DE 0265)	Critical Informational

Data Element 0080 Temporary Employment

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2008

Data Element is used in the Following Reports:

□ IPEDS

Equity

Description:

Indicates whether employee is temporarily employed; termination date established at time of hire.

TABLE VALUES

Y Y	es	
N N	0	
Edit:		
0080_01	Temporary Employment (DE 0080) missing or invalid	Critical
0110_02	Date of Birth (DE 0110) EQ 00000000 AND Full-Time/Part-Time (DE 0090) EQ F AND Temporary Employment (DE 0080) EQ N	Critical
0120_01	Position Title (DE 0120) missing AND Full-Time/Part-Time (DE 0090) EQ F AND Temporary Employment (DE 0080) EQ N	Critical

Full-Time/Part-Time

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	04/01/2009

Data Element is used in the Following Reports:

□ IPEDS

□ Equity

Description:

Indicates whether an employee is full-time or part-time. A full-time employee is one who occupies a position requiring a normal schedule of approximately 40 hours per week and who receives all benefits accorded such employees.

TABLE VALUES

P Part-Time

Lonc.		
0090_01 0090_02	Full Time/Part Time (DE 0090) missing or invalid Full Time/Part Time (DE 0090) EQ P AND Annual Salary (DE 0100) GT \$100,000	Critical Informational
0100_02	Annual Salary (DE 0100) EQ 0 AND Full Time/Part Time (DE 0090) EQ F AND Leave Type (DE 0170) LT 3	Critical
0110_02	Date of Birth (DE 0110) EQ 00000000 AND Full-Time/Part-Time (DE 0090) EQ F AND Temporary Employment (DE 0080) EQ N	Critical
0120_01	Position Title (DE 0120) missing AND Full-Time/Part-Time (DE 0090) EQ F AND Temporary Employment (DE 0080) EQ N	Critical
0180_02	Tenure Status (DE 0180) EQ 1 AND Full Time/Part Time (DE 0090) EQ F AND Tenure Date (DE 0190) EQ 00000000	Critical
0265_03	Months Employed (DE 0265) EQ 0 AND Full Time/Part Time (DE 0090) EQ F AND Primary Activity/Occupational Code (DE 0130) IN (25,26)	Critical
0265_04	Months Employed (DE 0265) NE 0 AND Full Time/Part Time (DE 0090) NE F	Critical

Data Element 0095 Exempt from Public Records

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2003

Data Element is used in the Following Reports:

□ IPEDS

Description:

Identifies employees exempted from Public Records per F.S. 119.07.

TABLE VALUES

- Y Employee is exempt from Public Records
- N Employee is not exempt from Public Records

Edit:

0095_01 Exempt from Public Records (DE 0095) missing or invalid

Critical

Annual Salary

Characteristics

Length:	6
Data Type:	Numeric
Physical Description:	9(6)
Last Modified:	07/01/2008

Data Element is used in the Following Reports:

□ IPEDS

Description:

The salary paid to the employee for the period reported in Terms/Semesters Employed (DE 0070). Round the annual salary to the nearest whole dollar.

Required for full-time employees only.

Edit:		
0100_01 0100_02	Annual Salary (DE 0100) missing or non-numeric Annual Salary (DE 0100) EQ 0 AND Full Time/Part Time (DE 0090) EQ F AND Leave Type (DE 0170) LT 3	Critical Critical
0090_02	Full Time/Part Time (DE 0090) EQ P AND Annual Salary (DE 0100) GT \$100,000	Informational

Data Element 0110 Date of Birth

Characteristics

Length:	8
Data Type:	Numeric
Physical Description:	9 (8)
Last Modified:	12/03/2014

Data Element is used in the Following Reports:

□ IPEDS

Description:

Employee's legal date of birth.

Required for full-time non-temporary personnel. Code the default value of all zeroes (000000000) for part-time and/or temporary personnel if the information is not available.

The employee's age cannot be greater than 99 or less than 15.

TABLE VALUES

Format MMDDCCYY as follows:

MM DD CC YY	Mont Day Centu Year	(01 thru 31)
Edit:		
0110_0 0110_0		Date of Birth (DE 0110) missing or invalid range Date of Birth (DE 0110) EQ 00000000 AND Full-Time/Part-Time (DE 0090) EQ F AND Temporary Employment (DE 0080) EQ N
0110_0	03	Date of Birth (DE 0110) LT 15 or GT 99
0030_0	02	Duplicate Last Name (DE 0030), First Name (DE 0031), Middle Na 0032), Name Suffix (DE 0280), Date of Birth (DE 0110), Gender (E

T 15 or GT 99 Critical 0030), First Name (DE 0031), Middle Name (DE Critical 0032), Name Suffix (DE 0280), Date of Birth (DE 0110), Gender (DE 0035), and Ethnic Origin

Critical

Critical

Data Element 0120 Position Title (College Title)

Characteristics

Length:	25
Data Type:	Alphanumeric
Physical Description:	X(25)
Last Modified:	07/01/2008

Data Element is used in the Following Reports:

None

Description:

Position title, if any, used by the college to identify a position. It may be up to 25 characters long. Required for full-time, non-temporary, non-terminated personnel.

0120_01	Position Title (DE 0120) missing AND Full-Time/Part-Time (DE	Critical
—	0090) EQ F AND Temporary Employment (DE 0080) EQ N	

Data Element 0130 Primary Activity/Occupational Activity Code

Characteristics

Length:	2
Data Type:	Numeric
Physical Description:	9(2)
Last Modified:	07/01/2013

Data Element is used in the Following Reports:

Equity

□ IPEDS

Description:

Indicates the employee's Primary or Occupational Activity Classification. These classifications are defined in the *Accounting Manual for Florida's Public Colleges*.

TABLE VALUES

2012-13 Occupational Categories	SOC Occupational Categories	SOC Code
21 – Management Occupations	Management Occupations	11-0000
22 – Business and Financial Operations	Business and Financial Operations Occupations	13-0000
Occupations		
23 – Computer, Engineering, and Science	Computer and Mathematical	15-0000
Occupations	Occupations Architecture and	17-0000
	Engineering Occupations Life,	19-0000
	Physical, and Social Science	
	Occupations	
24 – Community, Social Service, Legal	Community and Social Service	21-0000
Arts, Design, Entertainment, Sports,	Occupations Legal Occupations	23-0000
and Media	Arts, Design, Entertainment, Sports,	
	and Media Occupations	27-0000
25 – Instruction	Postsecondary Teachers	25-1000
26 – Instruction combined with research	Postsecondary Teachers	25-1000
and/or public policy		
27 – Research	Postsecondary Teachers	25-1000
28 – Public Service	Postsecondary Teachers	25-1000
29 – Archivists, Curators, and Museum	Archivists, Curators, and Museum Technicians	25-4010
Technicians		
30 – Librarians	Librarians	25-4020
31 – Library Technicians	Library Technicians	25-4030
32 – Student, Academic Affairs, and	Pre-school, Primary, Secondary,	
Other Education Service	and Special Education School	25-2000
	Teachers	25-3000
	Other Teachers and Instructors	25-9000
	Other Education, Training, and Library	
	Occupations	
33 – Healthcare Practitioners and	Healthcare Practitioners and Technical	29-0000
Technical Occupations	Occupations	

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2012-13 Occupational Categories	SOC Occupational Categories	SOC Code
34 – Service Occupations	Healthcare Support	31-0000
	Occupations Protective	33-0000
	Service Occupations	35-0000
	Food Prep and Serving Related	
	Occupations Building and Grounds	37-0000
	Cleaning and Maintenance Occupations	39-0000
	Personal Care and Service Occupations	
35 – Sales and Related Occupations	Sales and Related Occupations	41-0000
36 – Office and Administrative Support	Office and Administrative Support Occupations	43-0000
Occupations		
37 – Natural Resources, Construction,	Farming, Fishing, and Forestry	45-0000
and Maintenance Occupations	Occupations Construction and Extraction	47-0000
	Occupations Installation, Maintenance,	49-0000
	and Repair Occupations	
38 – Production, Transportation, and	Production Occupations	51-0000
Material Moving Occupations	Transportation and Material Moving	53-0000
	Occupations	
39 – Student Assistants		

NOTES:

- 1. Please refer to <u>http://www.bls.gov/soc/home.htm</u> to reference the current SOC Codes:
- 2. Colleges will assign a Primary Occupational Code from the current SOC list without regards to an appropriate General Ledger (GL) Codes.

Edit:		
0130_01 0130_02	Primary Activity/Occupation Code (DE 0130) missing or invalid Primary Activity/Occupation Code (DE 0130) NOT IN 25-28 and Rank (DE 0150) LT 9	Critical Informational
0130_03	Primary Activity/Occupation Code (DE 0130) IN 25-28 and Rank (DE 0150) EQ 9	Critical
0130_04	Primary Activity/Occupation Code (DE 0130) NOT IN 21-31 and Leave Type (DE 0170) EQ 1	Informational
0185_02	Faculty Status (DE 0185) EQ Y and Occupational Activity Classification (DE 0130) NE 25-28	Informational
0185_03	Faculty Status (DE 0185) EQ N and Occupational Activity Classification (DE 0130) EQ 25-28	Informational
0225_02	EAM Indicator (DE 0225) IN (E, I, P) AND Primary Activity/Occupational Code (DE 0130) NE 21	Critical
0225_03	EAM Indicator (DE 0225) EQ N AND Primary Activity/Occupational Code (DE 0130) EQ 21	Critical
0265_03	Months Employed (DE 0265) EQ 0 AND Full Time/Part Time (DE 0090) EQ F AND Primary Activity/Occupational Code (DE 0130) IN (25,26)	Critical
0275_02	Credit Category – Primary Instruction (DE 0275) EQ X and Primary Activity/Occupational Activity Code (DE 0130) EQ 25	Critical

Rank

Characteristics

Length:	1
Data Type:	Numeric
Physical Description:	9 (1)
Last Modified:	07/01/2006

Data Element is used in the Following Reports:

□ IPEDS

Description:

Indicates the employee's Primary or Occupational Activity Classification. These classifications are defined in the *Accounting Manual for Florida's Public Colleges*.

Indicates personnel who are classified as Instructional Employees who hold an academic rank such as Professor, Associate Professor, Assistant Professor, Senior/Master Instructor, Instructor, or Lecturer.

If employee is classified as an Instructional Employee and does not hold and an academic rank, code '7'.

TABLE VALUES

- 1 Professor
- 2 Associate Professor
- 3 Assistant Professor
- 4 Senior/Master Instructor
- 5 Instructor
- 6 Lecturer
- 7 No Academic Rank
- 8 Other
- 9 Not Applicable

NOTES:

- 1. Code '9' (Not Applicable) for non-instructional employees. Code '7' (No Academic Rank) for instructional employees if all teaching faculty are always coded with the same table value.
- 2. Table values of '4' (Senior/Master Instructor) and '5' (Instructor) will both be counted as an Instructor for IPEDS.

0150_01	Rank (DE 0150) missing or invalid	Critical
0130_02	Primary Activity/Occupation Code (DE 0130) NOT IN 25-28 and Rank (DE 0150) LT 9	Informational
0130_03	Primary Activity/Occupation Code (DE 0130) IN 25-28 and Rank (DE 0150) EQ 9	Critical

Degree

Characteristics

Length:	1
Data Type:	Numeric
Physical Description:	9 (1)
Last Modified:	07/01/2006

Data Element is used in the Following Reports:

□ IPEDS

Description:

Indicates the highest academic degree the employee holds.

TABLE VALUES

- 1. Doctorate
- 2. Specialist/Advanced Master's
- 3. Master's
- 4. Bachelor's
- 5. Associate's
- 6. Less than Associate
- 7. Other
- 8. Unknown/Not applicable

Notes:

1. Except for instructional personnel, the Division will not assume that the degree is used for employment eligibility.

2. Specialists/advanced master's degrees (Ed.S., Adv.M.) represent study beyond the master's degree but less than the doctoral degree. They are most often offered in education, but may be available in a number of areas. They may be either a course-type or thesis-type program and may or may not require a comprehensive exam.

37

Edit:

0160_01 Degree (DE 0160) missing or invalid

Critical

Leave Type

Characteristics

Length:	1
Data Type:	Numeric
Physical Description:	9 (1)
Last Modified:	07/01/2013

Data Element is used in the Following Reports:

None

Description:

Indicates the type of leave an employee is taking, if applicable.

Sabbatical Leave. Leave granted for a specified period of time with or without pay for professional development/growth.

Leave of Absence. Leave with or without pay granted for a specified period of time. This leave is approved prior to the taking, except in emergencies.

TABLE VALUES

- 1. Not Applicable
- 2. Sabbatical
- 3. Leave of Absence with pay
- 4. Leave of Absence without pay

Edit:

0170_01	Leave Type (DE 0170) missing or invalid	Critical

0130_04 Primary Activity/Occupation Code (DE 0130) NOT IN 21-31 and Leave Type Informational

Tenure Status

Characteristics

Length:	1
Data Type:	Numeric
Physical Description:	9 (1)
Last Modified:	07/01/2006

Data Element is used in the Following Reports:

□ IPEDS

□ Equity

Description:

Indicates the type of leave an employee is taking, if applicable.

Indicates the employee's tenure status.

Tenured. Indicates those employees who hold tenure.

Non-Tenured (on track). Indicates employees who are not yet tenured, but are in positions that may lead to consideration for tenure.

Other. Indicates employees who are not in positions which may lead to tenure.

TABLE VALUES

- 1. Tenured
- 2. Non-Tenured (on track)
- 3. Other

0180_01 0180_02	Tenure Status (DE 0180) missing or invalid Tenure Status (DE 0180) EQ 1 AND Full Time/Part Time (DE 0090) EQ F AND Tenure Date (DE 0190) EQ 00000000	Critical Critical
0270_02	Contract Status – Non Tenured (DE 0270) EQ X and Tenure Status (DE 0180) NE 1 (DE 0170) EQ 1	Critical

Faculty Status

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2013

Data Element is used in the Following Reports:

□ IPEDS – Fall Staff

□ Equity – Employee by Assigned Position (EAP)

Description:

Indicates employee's Faculty Status.

Faculty Status is defined as persons identified by the institution as such, and typically persons whose initial assignments are made for the purpose of conducting instruction, research, or public service as a principal activity (or activities). They may hold academic rank titles of Professor, Associate Professor, Assistant Professor, Instructor, Lecturer, or the equivalent of any of those academic ranks. Faculty may also include the Chancellor/President, Provost, Vice Provosts, Deans, Directors, or the equivalent, as well as Associate Deans, Assistant Deans, and Executive Officers of academic departments (chairpersons, heads, or the equivalent).

TABLE VALUES

- Y Person has Faculty Status
- N Person does not have Faculty Status

NOTE: An employee's designation as "faculty" is separate from the activities to which the employee may be currently assigned.

Edit:		
0185_01	Faculty Status (DE 0185) missing or invalid	Critical
0185_02	Faculty Status (DE 0185) EQ Y and Occupational Activity Classification (DE 0130) NE 25-28	Informational
0185_03	Faculty Status (DE 0185) EQ N and Occupational Activity Classification (DE 0130) EQ 25-28	Informational
0270_02	Contract Status – Non Tenured (DE 0270) EQ D and Faculty Status (DE 0185) NE N	Critical

Tenure Date

Characteristics

Length:	8
Data Type:	Numeric
Physical Description:	9 (8)
Last Modified:	07/01/2012

Data Element is used in the Following Reports:

None

Description:

The date that tenure is granted.

TABLE VALUES

Format MMDDCCYY as follows:		
MM	Month	(01 thru 12)
DD	Day	(01 thru 31)
CC	Century	(19 or 20)
YY	Year	(00 thru 99)

NOTE: If Tenure Status (DE 0180) is either Non-Tenured (On Track) or Other, code '00000000'.

Edit:		
0190_01 0190_02	Tenure Date (DE 0190) missing or invalid range Tenure Date (DE 0190) LT Date Hired at Institution (DE 0060)	Critical Informational
0180_02	Tenure Status (DE 0180) EQ 1 AND Full Time/Part Time (DE 0090) EQ F AND Tenure Date (DE 0190) EQ 00000000	Critical

EAM Indicator

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2013

Data Element is used in the Following Reports:

□ Equity

□ IPEDS

Description:

Identifies employees that should be counted in the category of Executive, Administrative, and Managerial (EAM) staff for IPEDS Fall Staff Survey, IPEDS Employees by Assigned Position report, and College Employee Headcount by Gender and Ethnicity report.

TABLE VALUES

- E Executive. When reporting using the new activity/occupational codes, an employee who has a new activity code of 21 (*previously categorized in the old activity code of 01 Executive*)
- I Instructional Support. (When reporting using the new activity/occupational codes, an employee who has a new activity code of 21 (previously categorized in the old activity code of 03 Instructional Support)
- P Professional Support EAM. When reporting using the new activity/occupational codes, an employee who has a new activity code of 21, (previously categorized in the old activity code as 06 Professional Support with EAM flag EQ Y)
- N No (Code for all other employees)

0225_01	EAM Indicator (DE 0225) missing or invalid	Critical
0225_02	EAM Indicator (DE 0225) IN (E, I, P) AND Primary	Critical
0225_03	EAM Indicator (DE 0225) EQ N AND Primary	Critical
	Activity/Occupational Code (DE 0130) EQ 21	

Race- White

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2010

Data Element is used in the Following Reports:

□ IPEDS

Description:

Indicates if the employee has origins in any of the original people of Europe, the Middle East, or North Africa.

TABLE VALUES

- Y Yes
- N No
- X Unknown, race was not reported by the employee

NOTE: This race code may be coded yes even if others are also yes.

Edit:		
0235_01	Race – White (DE 0235) missing or invalid	Critical
0235_02	Race – White (DE 0235) EQ X AND Race – White (DE 0235) thru	Critical
	Race – Native Hawaiian/Pacific Islander(DE0255) NE X	

Data Element 0240 Race- Black/African American

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2010

Data Element is used in the Following Reports:

□ IPEDS

Description:

Indicates if the employee has origins in any of the black racial groups of Africa.

TABLE VALUES

- Y Yes
- N No
- X Unknown, race was not reported by the employee

NOTE: This race code may be coded yes even if others are also yes.

Edit: 0240_01 Race – Black/African American (DE0240) missing or invalid Critical 0240_02 Race – Black/African American (DE0240) EQ X AND Race – White (DE 0235) thru Race – Native Hawaiian/Pacific Islander(DE0255) NE X Critical

Race- Asian

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2010

Data Element is used in the Following Reports:

□ IPEDS

Description:

Indicates if the employee has origins of the original people of the Far East, Southeast Asia, or the Indian subcontinent including, but not limited to Cambodia, China, India, Japan, Korea, Malaysia, the Philippines Islands, Thailand, and Vietnam.

TABLE VALUES

- Y Yes
- N No
- X Unknown, race was not reported by the employee

NOTE:	This race	code may	v be coded	ves even i	f others	are also ye	s.
NOTE:	ining ruce	couc maj	y be coucu	yes eveni	jouners	are and ye	э.

Edit:		
0245_01	Race – Asian (DE 0245) missing or invalid	Critical
0245_02	Race – Asian (DE 0245) EQ X AND Race – White (DE 0235) thru Race – Native Hawaiian/Pacific Islander(DE0255) NE X	Critical

Data Element 0250 Race- American Indian/Alaskan Native

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2010

Data Element is used in the Following Reports:

□ IPEDS

Description:

Indicates if the employee has origins in any of the original people of North and South America, to include Central America, and who maintains tribal affiliation or community attachment.

TABLE VALUES

- Y Yes
- N No
- X Unknown, race was not reported by the employee

NOTE: This race code may be coded yes even if others are also yes.

Edit:		
0250_01	Race – American Indian/Alaskan Native (DE 0250) missing or	Critical
0250_02	Race – American Indian/Alaskan Native (DE 0250) EQ X AND	Critical
	Race – White (DE 0235) thru Race – Native Hawaiian/Pacific	
	Islander(DE0255) NE X	

Race- Native Hawaiian/Pacific Islander

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2010

Data Element is used in the Following Reports:

□ IPEDS

Description:

Indicates if the employee has origins in any of the original people of Hawaii, Guam, Samoa, or other Pacific Islands.

TABLE VALUES

- Y Yes
- N No
- X Unknown, race was not reported by the employee

NOTE: This race code may be coded yes even if others are also yes.

0255_01	Race – Native Hawaiian/Pacific Islander (DE 0255) missing or	Critical
0255_02	Race – Native Hawaiian/Pacific Islander (DE 0255) EQ X AND	Critical
	Race – White (DE 0235) thru Race – Native Hawaiian/Pacific	
	Islander(DE0255) NE X	

Data Element 0260 Ethnicity – Hispanic/Latino

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2013

Data Element is used in the Following Reports:

□ IPEDS

Description:

Indicates if the employee is of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.

TABLE VALUES

- Y Yes
- N No
- X Unknown, race was not reported by the employee

Edit:

0260_01 Ethnicity – Hispanic/Latino (DE 0260) missing or invalid

Critical

Data Element 0265 Months Employed

Characteristics

Length:	2
Data Type:	Numeric
Physical Description:	9 (2)
Last Modified:	07/01/2013

Data Element is used in the Following Reports:

□ IPEDS

Description:

The number of months employed of the reporting year.

TABLE VALUES

1	7
2	8
3	9
4	10
5	11
6	12

NOTES:

1. If no salary, report 0.

2. Value of 1-12 should be reported for all employees receiving salary greater than 0.

Crosswalk with DE 0070 (Terms/Semesters Employed)

Terms/Semesters Employed	Months Employed
0	0
.5	1-3
1	4-5
1.5	6-7
2	8-9
2.5	10
3	11-12

0265_01	Months Employed (DE 0265) missing or non-numeric	Critical
0265_02	Months Employed (DE 0265) GT 12	Critical
0265_03	Months Employed (DE 0265) EQ 0 AND Full Time/Part Time (DE 0090) EQ F AND Primary Activity/Occupational Code (DE 0130) IN (25,26)	Critical
0265_04	Months Employed (DE 0265) NE 0 AND Full Time/Part Time (DE 0090) NE F	Critical

Data Element 0270 Contract Status – Non Tenured

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2013

Data Element is used in the Following Reports:

IPEDS - HR

Description:

TABLE VALUES

- A Multi-Year Contract. A contract or employment agreement that is in effect for more than one year (e.g., more than 365 days) where subsequent years of the contract may be contingent upon other factors such as the appropriation of funds. The renewal period of a multi-year contract is not on an annual basis (e.g., a 5-year multi-year contract is renewed every 5 years NOT annually).
- B Annual Contract. An annually-renewable contract or employment agreement that is in effect for a stated annual period within one year of execution, and may be equal to a period of 365 days, or a standard academic year, or the equivalent. Does not include contracts for partial year periods such as a single semester, quarter, term, block, or course.
- C Less Than Annual Contract. A contract or employment agreement that is in effect for a partial year period of less than 365 days, or less than a standard academic year or the equivalent. Includes contracts for partial year periods such as a single semester, quarter, term, block, or course.

D Without faculty status

X Tenured

0270_01	Contract Status – Non Tenured (DE 0270) missing or non- numeric	Critical
0270_02	Contract Status – Non Tenured (DE 0270) EQ X and Tenure Status (DE 0180) NE 1	Critical
0270_03	Contract Status – Non Tenured (DE 0270) EQ D and Faculty Status (DE 0185) NE N	Critical

Data Element 0275 Credit Category – Primary Instruction

Characteristics

Length:	1
Data Type:	Alphanumeric
Physical Description:	X(1)
Last Modified:	07/01/2014

Data Element is used in the Following Reports:

IPEDS - HR

Description:

Indicates the credit/noncredit subcategory for all instructional employees where the Occupational Activity Code (DE 0130) = 25.

TABLE VALUES

- A Exclusively Credit
- B Exclusively Not-for-Credit
- C Combination Credit/Not-for-Credit
- X Not Applicable

NOTES:

- 1. The IPEDS definition for Exclusively Credit(A) A course that, if successfully completed, can be applied toward the number of courses required for achieving a postsecondary degree, diploma, certificate, or other formal award, irrespective of the activity's unit of measurement.
- 2. IPEDS definition of credit courses includes courses with the following: Student Database DE 3001 Course-Information Classification Structure (ICS)

3.	Advanced and Professional	4.	1.11.01 thru 1.18.49
5.	Postsecondary Vocational	6.	1.21.01, 1.22.01, 1.23.01, 1.24.01, 1.25.01, 1.26.01,
7.	Apprenticeship	8.	1.29.97 Classroom
9.	Postsecondary Adult	10.	1.21.02, 1.22.02, 1.23.02, 1.24.02, 1.25.02, 1.26.02,
11.	College Preparatory	12.	1.31.01
13.	EAP College Preparatory	14.	1.31.03
15.	EPI	16.	1.50.01

0275_01	Credit Category – Primary Instruction (DE 0275) missing or non- numeric	Critical
0275_02	Credit Category – Primary Instruction (DE 0275) EQ X and Primary Activity/Occupational Activity Code (DE 0130) EQ 25	Critical

Name Suffix

Characteristics

Length:	10
Data Type:	Alphanumeric
Physical Description:	X(10)
Last Modified:	12/03/2014

Data Element is used in the Following Reports:

None

Description:

Suffix (if any), of an employee's name, to denote the generation in his or her family.

Code this data element as reported by employee (e.g., Jr., Sr., III, Junior, etc.).

Edit:

0030_02 Duplicate Last Name (DE 0030), First Name (DE 0031), Middle Critical Name (DE 0032), Name Suffix (DE 0280), Date of Birth (DE 0110), Gender (DE 0035), and Ethnic Origin

APR Staff Record Format

Create a record for each Employee on October Payroll.

Field Characteristics

- N Numeric
- X Alphanumeric
- V Implied Decimal

DE#	From/To	Size	Structure	Field Name	Field Description
0010	1-6	6	9(6)	CCNUM	Reporting Institution (OPEID Code)
0020	7-15	9	9(9)	PSNID Personnel Identification Number	
	16-33	18	X(18)		FILLER
0031	34-48	15	X(15)	FIRST_NAME	First Name
	49	1	X(1)		FILLER
0035	50	1	X(1)	GENDER	Gender
	51	1	X(1)		FILLER
0050	52	1	X(1)	CITIZENSHIP	Citizenship
0060	53-60	8	9(8)	HIRED_DATE	Date Hired at Institution
0070	61-62	2	9(2)	TERMSEMPLOYED	Terms/Semesters Employed - Calculated
0080	63	1	X(1)	ТЕМР	Temporary Employment
0090	64	1	X(1)	FTPT	Full-Time/Part-Time
0100	65-70	6	9(6)	SALARY	Annual Salary
0110	71-78	8	9(8)	BIRTH_DATE	Date of Birth
0120	79-103	25	X(25)	POSITN_TITLE	Position Title (College Title)
0130	104-105	2	9(2)	OCCUP_ACTIVITY	Primary Activity/Occupational Activity Code
	106	1	X(1)		FILLER
0150	107	1	9(1)	ACADEMIC_RANK	Rank
0160	108	1	9(1)	DEGREE_EMPLOYEE	Degree
0170	109	1	9(1)	LEAVE	Leave Type
0180	110	1	9(1)	TENURE	Tenure Status
0190	111-118	1	9(8)	TENURE_DATE	Tenure Date
0235	119	1	X(1)	RACE_WHITE	Race – White
0240	120	1	X(1)	RACE_BLACK	Race – Black/African American
0245	121	1	X(1)	RACE_ASIAN	Race – Asian
0250	122	1	X(1)	RACE_INDIAN	Race – American Indian/Alaskan Native
0255	123	1	X(1)	RACE_HAWAIIAN	Race – Native Hawaiian/Pacific Islander
0260	124	1	X(1)	HISPANIC	Ethnicity – Hispanic/Latino
0265	125-126	2	9(2)	MONTHS_EMPLOYED	Months Employed
0270	127	1	X(1)	CONTRACT_STATUS_NT	Contract Status – Non Tenured
0275	128	1	X(1)	CREDIT_CAT_PRIM_INST	Credit Category – Primary Instruction
0225	129	1	X(1)	EE06IND	EAM Indicator
	130-142	13	X(13)		FILLER
0095	143	1	X(1)	EXEMPT	Exempt From Public Records
0185	144	1	X(1)	FACULTY_STATUS	Faculty Status
0015	145-149	5	9(5)	YEAR	Term/Year Identifier
1000	150-163	14	X(14)		Florida Education Identifier (FLEID)*
0030	164-183	20	X(20)	LAST_NAME	Last Name
0032	184-203	20	X(20)	MIDDLE_NAME	Middle Name

DE#	From/To	Size	Structure	Field Name	Field Description
0280	204-213	10	X(10)	NAME_SUFFIX	Name Suffix
	214-250				FILLER

NOTES:

- 1. Shaded fields are unique key elements.
- 2. *Personnel FLEID will not be collected for the 2018-19 reporting year.

Section III: Verification Reports Selection Criteria

Exceptions Report

This Exceptions Report displays the frequency of table values or ranges for Data Elements.

- 0110 Date of Birth (by ranges)
- 0035 Gender
 - Ethnic Origin
- 0050 Citizenship
- 0060 Date Hired at Institution (by ranges)
- 0070 Terms/Semesters Employed
- 0080 Temporary Employment
- 0090 Full-Time/Part-Time
- 0130 Primary Activity/Occupational Activity Code
- 0150 Rank
- 0160 Degree
- 0170 Leave Type
- 0180 Tenure Status
- 0190 Tenure Date by ranges
- 0225 EAM Indicator
- 0235 Race White
- 0240 Race Black/African American
- 0245 Race Asian
- 0250 Race American Indian/Alaskan Native
- 0255 Race Native Hawaiian/Pacific Islander
- 0260 Ethnicity Hispanic/Latino

IPEDS Fall Staff Survey

SELECTION CRITERIA

Reporting Institution Gender	DE 0010 DE 0035
Ethnic Origin	
Citizenship	DE 0050
Date Hired at Institution	DE 0060
Terms/Semesters Employed	DE 0070
Temporary Employment	DE 0080
Full-Time/Part-Time	DE 0090
Annual Salary	DE 0100
Primary Activity/Occupational Activity Code	DE 0130
Rank	DE 0150
Tenure Status	DE 0180
EAM Indicator	DE 0225
Months Employed	DE 0265
Contract Status – Non-Tenured	DE 0270
Credit Category – Primary Instruction	DE 0275

Where

Primary Activity/Occupational Activity Code (DE 0190) is not Student AssistantsDE 0130 NE 39Leave Type (DE 0170) is not Leave of Absence without PayDE 0170 NE 3Gender (DE 0035) is not Unknown/Not ReportedDE 0035 NE X

PROCESSES AND CALCULATIONS

FCS Tenure	IPEDS Tenure
1	1 – Tenured
2	2 – On Track
DE 2070 – Contract Status Non Tenured = A	3 – Multi Year, Continuing or At-Will Contract
DE 2070 – Contract Status Non Tenured = B	4 – Annual Contract
DE 2070 – Contract Status Non Tenured = C	5 – Less Than 1 Year
DE 2070 – Contract Status Non Tenured = D	6 – Without Faculty Status

FCS Gender/Race	IPEDS Gender/Race
'M' Citizenship (DE 0050) = 'A'	Non-Resident Alien Male
'F' Citizenship (DE 0050) = 'A'	Non- Resident Alien Female
'M' 'B'	Black Male
'F' 'B'	Black Female
'M' 'A'	Asian Male
'F' 'A'	Asian Female
'M' 'l'	American Indian Male
'F' 'l'	American Indian Female
'M' 'P'	Hawaiian or Pacific Island Male
'F' 'P'	Hawaiian or Pacific Island Female
'M' 'M'	Multi Race Male
'F' 'M'	Multi Race Female
'M' 'W'	White Male
'F' 'W'	White Female
'M' 'H'	Hispanic Male
'F' 'H'	Hispanic Female
'M' 'X'	Unknown Race Male
'F' 'X'	Unknown Race Female

Part A1: Full-Time Instructors by Tenure, Academic Rank, and Gender/Race

FCS Rank	IPEDS Rank
1	1 – Professors
2	2 – Associate Professors
3	3 – Assistant Professors
4	4 – Instructors
5	4 – Instructors
6	5 – Lecturers
Otherwise	6 – No rank

1. Select from Master List where Occupational Activity(DE 0130) IN (25, 26) and FTPT (DE0090) = 'F'

2. Transform values using crosswalk(s) above

3. Sum headcounts from Step1 by Tenure, Rank and Race/Gender.

Part B1: Full-Time Fall Staff by Occupational Category and Gender/Race

FCS Occupational Category	IPEDS Occupational Category
21	Management Occupations
22	Business and Financial Operations Occupations
23	Computer, Engineering, and Science Occupations
24	Community, Social Service, Legal, Arts, Design, Entertainment, Sports,
	and Media Occupations
25	Instructional Staff
26	Instructional Staff
27	Research
28	Public Service
29	Archivists, Curators, and Museum Technicians Librarians
30	Librarian
31	Library Technicians
32	Student, Academic Affairs, and Other Education Services
33	Healthcare Practitioners and Technical Occupations

FCS Occupational Category	IPEDS Occupational Category
34	Service Occupations
35	Sales and Related Occupations
36	Office and Administrative Support Occupations
37	Natural Resources, Construction, and Maintenance Occupations
38	Production, Transportation, and Material Moving Occupations

1. Select from Master List Occupational Category (DE 0130) IN (25, 26) and (DE 0090) FTPT = 'F'

- 2. Transform values using crosswalk(s) above
- 3. Sum headcounts from Step 1 by Occupational Category and Race/Gender.

Part D1: Part -Time Fall Staff by Occupational Category and Race/Gender

FCS Occupational Category	IPEDS Occupational Category
21	Management Occupations
22	Business and Financial Operations Occupations
23	Computer, Engineering, and Science Occupations
24	Community, Social Service, Legal, Arts, Design, Entertainment, Sports,
	and Media Occupations
25	Instructional Staff
26	Instructional Staff
27	Research
28	Public Service
29	Archivists, Curators, and Museum Technicians Librarians
30	Librarian
31	Library Technicians
32	Student, Academic Affairs, and Other Education Services Support
	Occupations
33	Healthcare Practitioners and Technical Occupations
34	Service Occupations
35	Sales and Related Occupations
36	Office and Administrative Support Occupations
37	Natural Resources, Construction, and Maintenance Occupations
38	Production, Transportation, and Material Moving Occupations

1. Select from Master List Occupational Category (DE 0130) IN (25, 26) and (DE 0090) FTPT = 'P'

2. Transform values using crosswalk(s) above

3. Sum headcounts from Step 1 by Occupational Category and Race/Gender.

Part G1: Salaries of Instructional Staff

FCS Rank	IPEDS Rank
1	1 – Professors
2	2 – Associate Professors
3	3 – Assistant Professors
4	4 – Instructors
5	4 – Instructors
6	5 – Lecturers
Otherwise	6 – No rank

- 1. Select from Master List where Occupational Activity (DE 0130) IN (25, 26)
- 2. Transform values using crosswalk(s) above
- 3. Sum 9-Month Employed Headcounts, 10-Month Employed Headcounts, 11-Month Employed Headcount, 12-Month Employed Headcount and Total Salaries from Step 1 by Rank and Gender.

FCS Occupational Category	IPEDS Occupational Category
27	Post-Secondary Teachers – Research
28	Post-Secondary Teachers – Public Service
29,30,31,32	Library and Other Teaching Occupations
24	Community, Social Service, Legal, Arts, Design, Entertainment, Sports,
	and Media Occupations
21	Management Occupations
22	Business and Financial Operations Occupations
23	Computer, Engineering and Science Occupations
24	Community, Social Service, Legal, Arts, Design, Entertainment, Sports,
	and Media Occupations
33	Healthcare Practitioners and Technical Occupations
34	Service Occupations
35	Sales and Related Occupations
36	Office and Administrative Support Occupations
37	Natural Resources, Construction, and Maintenance Occupations
38	Production, Transportation, and Material Moving Occupations

Part G2: Salaries of Non Instructional Staff

1. Select from Master List where Occupational Activity (DE 0130) NOT IN (25, 26)

- 2. Transform values using crosswalk(s) above
- 3. Sum Total Salary from Step 1 by Occupational Category.

FCS Occupational Category	IPEDS Occupational Category
27	Post-Secondary Teachers – Research
25 (DE 0275 Credit Category = A)	Instruction Exclusively Credit
25 (DE 0275 Credit Category = B)	Instruction Exclusively Not Credit
25 (DE 0275 Credit Category = C)	Instruction Combined Credit/Not Credit
26	Instruction/Research/Public Service
27	Research
28	Post-Secondary Teachers – Public Service
29,30,31,32	Library and Other Teaching Occupations
24	Community, Social Service, Legal, Arts, Design, Entertainment,
	Sports, and Media Occupations
21	Management Occupations
22	Business and Financial Operations Occupations
23	Computer, Engineering and Science Occupations
33	Healthcare Practitioners and Technical Occupations

Part D3: Part- Time Staff by Tenure, Medical School, and Occupational Category

- 1. Select from Master List where Occupational Activity(DE 0130) LT 34
- 2. Transform values using crosswalk(s) above
- 3. Sum headcounts from Step 1 by Tenure, Medical School, and Occupational Category.

Part D4: Part-Time Non-Instructional Staff by Medical School and Occupational Category

FCS Occupational Category	IPEDS Occupational Category
34	Service Occupations
35	Sales and Related Occupations
36	Office and Administrative Support Occupations
37	Natural Resources, Construction, and Maintenance Occupations
38	Production, Transportation, and Material Moving Occupations

- 1. Select from Master List where Occupational Activity(DE 0130) GE 34
- 2. Transform values using crosswalk(s) above
- 3. Sum headcounts from Step 1 by Medical School and Occupational Category.

NOTE: New Hires are persons hired as of the beginning of the Fiscal Year (July 1st)

Part H1: Full- Time New Hire Instructional Staff by Tenure and Gender/Race

- 1. Select from Master List where Occupational Activity (DE 0130) IN (25,26) AND Hire Date BETWEEN June 30, Fiscal Year and November 1, Fiscal Year
- 2. Sum Total Headcounts from Step1 by Tenure, Gender/Race.

FCS Occupational Category	IPEDS Occupational Category
21	Management Occupations
22	Business and Financial Operations Occupations
23	Computer, Engineering, and Science Occupations
24	Community, Social Service, Legal, Arts, Design, Entertainment, Sports,
	and Media Occupations
25,26	Instructional Staff
27	Research
28	Public Service
29,30,31,32	Librarian and Other Teaching Occupations
33	Healthcare Practitioners and Technical Occupations
34	Service Occupations
35	Sales and Related Occupations
36	Office and Administrative Support Occupations
37	Natural Resources, Construction, and Maintenance Occupations
38	Production, Transportation, and Material Moving Occupations

Part H2: Full Time New Hires by Occupational Code and Gender/Race

1. Select from Master List where Occupational Activity (DE 0130) IN (25,26) AND Hire Date BETWEEN June 30, Fiscal Year and November 1, Fiscal Year

- 2. Transform values using crosswalk(s) above
- 3. Sum Total Headcounts from Step 1 by Occupational Category, Gender/Race.

File layout for IPEDS HR Fall Staff Individual file: IPEDS_HR_FALL_STAFF_INDIVIDUAL.txt

- **Part A Full Time Instructional Staff By Tenure, Rank, and Ethnicity/Gender
- **Part B Full Time Instructional and Non Instructional By Activity, Gender, and Ethnicity/Gender
- **Part D Part Time Staff By Activity and Ethnicity/Gender
- **Part G Salaries By Ethnicity/Gender, Activity, Rank, and Months

**Part H – New Hires Full Time By Ethnicity/Gender, Activity

	Position	Description
1	1	'A' - **
2	2-3	College Number
3	4-13	Person Identification Number
4	14-23	Last Name
5	24-38	First Name
6	39-88	Race/Gender
7	89-113	Tenure
8	114-138	Rank
9	139-188	Function
10	189-197	Full Time/Part Time

	Position	Description
1	1	'B' - **
2	2-3	College Number
3	4-13	Person Identification Number
4	14-23	Last Name
5	24-38	First Name
6	39-88	Race/Gender
7	89-163	Activity
8	164-188	Tenure
9	189-197	Full Time/Part Time

	Position	Description
1	1	'D' - **
2	2-3	College Number
3	4-13	Person Identification Number
4	14-23	Last Name
5	24-38	First Name
6	39-88	Race/Gender
7	89-163	Activity
8	164-188	Tenure
9	189-197	Full Time/Part Time

	Position	Description
1	1	'G' - **
2	2-3	College Number
3	4-13	Person Identification Number
4	14-23	Last Name
5	24-38	First Name
6	39-48	Gender
7	49-78	Rank
8	79-98	Full Time/Part Time
9	99-100	Months Employed
10	101-108	Salary

	Position	Description
1	1	'H' - **
2	2-3	College Number
3	4-13	Person Identification Number
4	14-23	Last Name
5	24-38	First Name
6	39-88	Race/Gender
7	89-163	Activity
8	164-188	Tenure
9	189-197	Full Time/Part Time

IPEDS Report Example

Part A1 - Full-time Inst	ructional Staff by Academ	nic Rank a	nd Tenu	ire Statu	s - Tenu	red	1	Instructions	🕮 Video Tutor
Overview Screening Questions • Staff DG FT 15 or more • FT IS/Tenure/Rank • A1 - FT Instructional, Rank and Tenure - Tenured	Number of <u>Full-time Instructional Staff</u> With <u>Faculty Status</u> <u>Tenured</u> As of November 1, 2016								
A1 - FT Instructional, Rank and Tenure - On Tenure									
Track A1 - FT Instructional, Rank and Tenure - Multi-Year	als of any race tino Individual n and Instruct	s only		arch and/or F	ublic Servic	8			
Contract A1 - FT Instructional, Rank									
and Tenure - Annual Contract	Men								
A1 - FT Instructional, Rank and Tenure - Less-Than-			,	Academic Ra	nk		No		
Annual Contract A1 - FT Instructional, Rank and Tenure - Indefinite	Race/ethnicity	Professors	Associate	Assistant	Instructors	Lecturers	academic rank	Total	
duration Contract	Nonresident alien	0	0	0	0	0	0	O	
A1 - FT Instructional, Without Faculty Status	Hispanic/Latino	0	0	0	0	0	3	3	
p A2 - FT Instructional, Function	American Indian or Alaska Native	0	0		0	0	0	o	
 A3 - FT Instructional Totals FT by primary function 	Asian	0	0	0	0	0	3	3	
FT Summary Salaries	Black or African American	0	0	0	0	0	11	11	
Staff DG PT 15 or more Staff DG New Hires Survey Evaluation	Native Hawaiian or Other Pacific Islander	0	0		0	0	0	σ	
Survey summary	White	0	0	0	0	0	75	75	
	Two or more races	0	0	0	0	0	4	4	
	Race and ethnicity unknown	0	0	0	0	0	0	o	
	Total men	0	(0	0	0	98	96	
	Women								
			1	Academic Ra	nk		No		
	Race/ethnicity	Professors		Assistant professors	Instructors	Lecturers	academic rank	Total	
	Nonresident alien	0	0	0	0	0	0	O	
	Hispanic/Latino	0	0	0	0	0	8	8	
	American Indian or Alaska Native	0	0	0	0	0	0	0	
	Asian	0	0	0	0	0	6	8	
	Black or African American	0	0	0	0	0	13	13	
	Native Hawaiian or Other Pacific Islander	0	0		0	0	0	0	
	White	0	0	0	0	0	101	101	
	Two or more races	0	0	0	0	0	3	3	
	Race and ethnicity unknown	0	0	0	0	0	0	0	
	Total women	a	(0	0	0	131	131	
			_		-		-		
	Total (men+women)	0	(0	0	0	227	227	
	Total (men+women)	0	(0	0	227		

College Employee Headcounts by Gender and Ethnicity

SELECTION CRITERIA

DE 0010 DE 0035
DE 0070
DE 0080
DE 0090
DE 0130

Where

Primary Activity/Occupational Activity Code (DE 0190) is notStudent AssistantsDE 0130 NE 39Leave Type (DE 0170) is not Leave of Absence without PayDE 0170 NE 3Ethnic Origin is not Unknown/Not ReportedEthnic Origin IN (M, P, W, B, H, A, I)Gender (DE 0035) is not Unknown/Not ReportedDE 0035 NE X

PROCESSES AND CALCULATIONS

- 1. Calculate the count of non-duplicated, non-terminated, Full-Time/Part-Time employees by Occupational Activity (Terms/Semesters Employed for Instructional) by Gender and EthnicOrigin.
- 2. Calculate the headcount percentages for Ethnic Origins of Black, Hispanic, and Other Minorities (Asian or Pacific Islanders and American Indian or Alaskan Native), by Occupational Activity (Terms/Semesters Employed for Instructional) by Full-Time and Part-Time.
- 3. List the headcounts and percentages from Step 1 and Step 2.

College Employee Headcounts by Gender and Ethnicity – IPEDS

SELECTION	CRITERIA
JELECHON	CHILMA

Reporting Institution Gender	DE 0010 DE 0035
Ethnic Origin	
Terms/Semesters Employed	DE 0070
Temporary Employment	DE 0080
Full-Time/Part-Time	DE 0090
Primary Activity/Occupational Activity Code	DE 0130

Where

Primary Activity/Occupational Activity Code (DE 0190) is notStudent AssistantsDE 0130 NE 39Leave Type (DE 0170) is not Leave of Absence without PayDE 0170 NE 3Ethnic Origin is not Unknown/Not ReportedEthnic Origin IN (M,P,W,B,H,A,I)Gender (DE 0035) is not Unknown/Not ReportedDE 0035 NE X

PROCESSES AND CALCULATIONS

- 1. Calculate the count of non-duplicated, non-terminated, Full-Time/Part-Time employees by Occupational Activity (Terms/Semesters Employed for Instructional) by Gender and Ethnic Origin.
- 2. Calculate the headcount percentages for Ethnic Origins of Black, Hispanic, and Other Minorities (Asian or Pacific Islanders and American Indian or Alaskan Native), by Occupational Activity (Terms/Semesters Employed for Instructional) by Full-Time and Part-Time.
- 3. List the headcounts and percentages from Step 1 and Step 2.

Annual Salaries – Full-Time Instructional Personnel by Degree

SELECTION CRITERIA

Reporting Institution	DE 0010
Terms/Semesters Employed	DE 0070
Annual Salary	DE 0100
Primary Activity/Occupational Activity Code	DE 0130
Degree	DE 0160
Where	
Occupational Activity Code (DE 0130) is Instructors	DE 0130 IN (25, 26, 27, 28)
Full-Time/Part-Time (DE 0090) is Full-Time DE 0090	D EQ F
Temporary Employment (DE 0090) is No DE 0080 EQ N L	eave Type (DE 0170) is not Leave of Absence without
Pay DE 0170 NE 3 Annual Salary (DE 0100) is greater	than zero DE 0100 GT 0

PROCESSES AND CALCULATIONS:

- 1. Calculate the count of non-duplicated, non-terminated, non-temporary Full-Time Instructors by Terms/Semesters Employed by Degree by College.
- 2. Sum and calculate the mean Annual Salary by Terms/Semesters Employed and Degree by College.
- 3. List the headcounts and mean Annual Salaries from Step 1 and Step 2.

Annual Salaries (Converted) Full-Time Instructional Personnel by Degree

SELECTION CRITERIA

Reporting Institution	DE 0010
Terms/Semesters Employed	DE 0070
Annual Salary	DE 0100
Primary Activity/Occupational Activity Code	DE 0130
Degree	DE 0160

Where

Occupational Activity Code (DE 0130) is InstructorsDE 0130 IN (25, 26, 27, 28)Full-Time/Part-Time (DE 0090) is Full-TimeDE 0090 EQ FTemporary Employment (DE 0090) is No DE 0080 EQ N Leave Type (DE 0170) is not Leave of Absence withoutPayDE 0170 NE 3 Annual Salary (DE 0100) is greater than zeroDE 0100 GT 0

PROCESSES AND CALCULATIONS:

- 1. Calculate Converted Annual Salary to 2.0 Term/Semester Equivalent.
 - a. If 3.0 Terms/Semesters Employed, multiply Salary by .818.
 - b. If 2.5 Terms/Semesters Employed, multiply Salary by .919.
 - c. Less than 2.0 Terms/Semesters Employed are not converted.
- 2. Sum and calculate the average Converted Annual Salary by Degree by College.
- 3. Calculate the count of non-duplicated, non-terminated, non-temporary, Full-Time Instructors by Degree by College.
- 4. List the headcounts and average Converted Annual Salaries from Step 2 and Step 3.

Average Salaries by Semesters Employed and Converted Semester Employed, Full-Time Instructional Personnel

SELECTION CRITERIA

Reporting Institution	DE 0010
Terms/Semesters Employed	DE 0070
Annual Salary	DE 0100
Where Occupational Activity Code (DE 0130) is Non-Instructors Full-Time/Part-Time (DE 0090) is Full-Time Temporary Employment (DE 0090) is No	DE 0130 IN (25, 26, 27, 28) DE 0090 EQ F DE 0080 EQ N
Leave Type (DE 0170) is not Leave of Absence without Pay	DE 0170 NE 3
Annual Salary (DE 0100) is greater than zero	DE 0100 GT 0

PROCESSES AND CALCULATIONS:

- 1. Calculate Converted Annual Salary to 2.0 Term/Semester Equivalent.
 - a. If 3.0 Terms/Semesters Employed, multiply Salary by .818.
 - b. If 2.5 Terms/Semesters Employed, multiply Salary by .919.
 - c. Less than 2.0 Terms/Semesters Employed are not converted.
- 2. Sum and calculate the average Annual Salary by Semesters Employed, and average Converted Annual Salary by College.
- 3. Calculate the count of non-duplicated, non-terminated, non-temporary Full-Time Instructors by Semesters Employed and by Converted 2.0 Term/Semester Equivalent by College.
- 4. List the headcounts, average Annual Salaries, and average Converted Annual Salaries from Step 2 and Step 3.

Average Salaries by Activity/Occupational Activity, Full-Time Personnel

Reporting Institution Terms/Semesters Employed Annual Salary	DE 0010 DE 0070 DE 0100
Where Full-Time/Part-Time (DE 0090) is Full-Time Temporary Employment (DE 0090) is No Leave Type (DE 0170) is not Leave of Absence without Pay Annual Salary (DE 0100) is greater than zero	DE 0090 EQ F DE 0080 EQ N DE 0170 NE 3 DE 0100 GT 0

PROCESSES AND CALCULATIONS:

SELECTION CRITERIA

1. Sum and calculate the average Annual Salary by Activity/Occupational Activity byCollege.

- 2. Calculate the count of non-duplicated, non-terminated, non-temporary Full-Time Instructors by Activity/Occupational Activity by College.
- 3. List the headcounts and average Annual Salaries from Step 1 and Step 2.

Non-Instructional Personnel with Tenure or On-Track for Tenure

SELECTION CRITERIA

Reporting Institution	DE 0010
Terms/Semesters Employed	DE 0070
Where Occupational Activity Code (DE 0130) is Non-Instructors Leave Type (DE0170) is not Leave of Absence without Pay Tenure Status (DE 0180) is Tenured or Non-Tenured	DE 0130 NOT IN (25, 26, 27, 28) DE 0170 NE 3 DE 0180 IN (1, 2)

PROCESSES AND CALCULATIONS:

1. List the Person Identification Number, Name, Position Title, and Tenure Status of non-instructional personnel with tenure status of 1 or 2.